

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS ICPS WITH WARRANTS-B

Terms defined in the Abridged Prospectus dated 17 May 2016 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Rights ICPS with Warrants-B (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), as amended from time to time and therefore, SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights ICPS with Warrants-B.



CONNECTCOUNTY HOLDINGS BERHAD

(Company No.: 618933-D)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 800,994,000 NEW IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES OF RM0.025 EACH IN CONNECTCOUNTY HOLDINGS BERHAD ("CONNECT" OR "COMPANY") ("RIGHTS ICPS") ON THE BASIS OF THREE (3) ICPS FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.10 EACH HELD IN CONNECT TOGETHER WITH UP TO 53,399,600 FREE DETACHABLE WARRANTS ("WARRANT(S)-B") ON THE BASIS OF ONE (1) FREE WARRANT-B FOR EVERY FIFTEEN (15) ICPS SUBSCRIBED AT 5.00 P.M. ON 17 MAY 2016 AT AN ISSUE PRICE OF RM0.025 PER ICPS PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE OF ICPS")

Principal Adviser & Underwriter



M&A SECURITIES SDN BHD (15017-H)

(A Wholly-Owned Subsidiary of Insas Berhad)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Shareholders of CONNECT

Dear Sir/ Madam,

Our Board of Directors ("**Board**") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad (635998-W) ("**Bursa Securities**") dated 3 March 2016 and the resolution passed at the Extraordinary General Meeting of our Company convened on 8 April 2016, the number of Rights ICPS with Warrants-B as indicated below ("**Provisional Rights ICPS with Warrants-B**").

We wish to advise you that the following Provisional Rights ICPS with Warrants-B have been confirmed by Bursa Depository and upon acceptance, the Rights ICPS with Warrants-B will be credited into your Central Depository System ("**CDS**") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("**RSF**") issued by our Company.

Bursa Securities has already prescribed our securities listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights ICPS with Warrants-B are prescribed securities and as such, all dealings in the Provisional Rights ICPS with Warrants-B will be by book entries through CDS accounts and will be governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

ALL RIGHTS ICPS AND THE WARRANTS-B TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF ICPS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS ICPS AND THE WARRANTS-B INTO THE CDS ACCOUNTS OF ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFeree(S) (IF APPLICABLE). NO PHYSICAL ICPS AND WARRANT-B CERTIFICATES WILL BE ISSUED.

Our Board reserves the right to allot the excess ICPS with Warrants-B applied for under Part I(b) of this RSF, in a fair and equitable basis and in such manner as they in their absolute discretion deem fit and expedient and in the best interest of our Company and that the intention of our Board as set out below is achieved. It is the intention of our Board to allot the excess ICPS with Warrants-B in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for excess ICPS with Warrants-B on a pro-rata basis and in board lots, taking into consideration their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for excess ICPS with Warrants-B on a pro-rata basis and in board lots based on the quantum of their respective excess ICPS with Warrants-B application; and
- (iv) finally, in the event there is any balance of excess ICPS with Warrants-B unallocated, for allocation to renounee(s)/transferee(s) who have applied for excess ICPS with Warrants-B on a pro-rata basis and in board lots based on the quantum of their respective excess ICPS with Warrants-B applications.

In the event of any excess ICPS with Warrants-B after the above allocations are completed the balance will be allocated again through the process above until excess ICPS with Warrants-B are fully allocated.

| NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER | | | |
|--|---|--|--|
| | | | |
| NUMBER OF CONNECT SHARES HELD AT 5.00 P.M. ON 17 MAY 2016 | NUMBER OF RIGHTS ICPS PROVISIONALLY ALLOTTED TO YOU | NUMBER OF WARRANTS ATTACHED TO THE RIGHTS ICPS PROVISIONALLY ALLOTTED TO YOU | AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM0.025 PER RIGHTS ICPS) (RM) |
| | | | |

| IMPORTANT RELEVANT DATES AND TIME: | |
|--|--|
| Entitlement date | : Tuesday, 17 May 2016 at 5.00 p.m. |
| Last date and time for sale of provisional allotment of rights | : Tuesday, 24 May 2016 at 5.00 p.m. |
| Last date and time for transfer of provisional allotment of rights | : Friday, 27 May 2016 at 4.00 p.m. |
| Last date and time for acceptance and payment | : Wednesday, 1 June 2016 at 5.00 p.m.* |
| Last date and time for excess application and payment | : Wednesday, 1 June 2016 at 5.00 p.m.* |
| * or such later date and time as our Board may determine and announce not less than two (2) Market Days (as defined herein) before the stipulated date and time. | |

By order of our Board
Chua Siew Chuan (MAICSA 0777689)
Cheng Chia Ping (MAICSA 1032514)
Company Secretaries

Share Registrar
SECURITIES SERVICES (HOLDINGS) SDN BHD (36869-T)
Level 7, Menara Milenium
Jalan Damanlela
Pusat Bandar Damansara
Damansara Heights
50490 Kuala Lumpur
Tel: 03 - 2084 9000
Fax: 03 - 2094 9940 / 2095 0292

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 17 MAY 2016 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS ICPS WITH WARRANTS-B (AS DEFINED HEREIN) AND APPLYING FOR THE EXCESS RIGHTS ICPS WITH WARRANTS-B PURSUANT TO THE RIGHTS ISSUE OF ICPS OF CONNECTCOUNTY HOLDINGS BERHAD ("CONNECT" OR "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AS WELL AS EXCESS APPLICATION AND PAYMENT IS 5.00 P.M. ON WEDNESDAY, 1 JUNE 2016 OR SUCH LATER DATE AND TIME AS MAY BE DETERMINED AND ANNOUNCED BY OUR BOARD OF DIRECTORS ("BOARD") OF CONNECT IN ITS ABSOLUTE DISCRETION. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE BEEN PROVISIONALLY ALLOTTED THE RIGHTS ICPS WITH WARRANTS-B STANDING TO THE CREDIT OF THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



CONNECTCOUNTY HOLDINGS BERHAD

(Company No.: 618933-D)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 800,994,000 NEW IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES OF RM0.025 EACH IN CONNECT ("RIGHTS ICPS") ON THE BASIS OF THREE (3) ICPS FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.10 EACH HELD IN CONNECT TOGETHER WITH UP TO 53,399,600 FREE DETACHABLE WARRANTS ("WARRANT(S)-B") ON THE BASIS OF ONE (1) FREE WARRANT-B FOR EVERY FIFTEEN (15) ICPS SUBSCRIBED AT 5.00 P.M. ON 17 MAY 2016 AT AN ISSUE PRICE OF RM0.025 PER ICPS PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE OF ICPS")

To: The Board of CONNECT

PART I - ACCEPTANCE OF RIGHTS ICPS WITH WARRANTS-B AND APPLICATION FOR EXCESS RIGHTS ICPS WITH WARRANTS-B

In accordance with the terms of this RSF and the Abridged Prospectus, I/we* hereby irrevocably:

- (a) *accept the number of Rights ICPS with Warrants-B as stated below; and
- (b) *apply for the number of excess Rights ICPS with Warrants-B as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the Rights ICPS with Warrants-B accepted and/or excess Rights ICPS with Warrants-B applied for, and hereby request for the said Rights ICPS with Warrants-B to be credited into my/our* valid and subsisting CDS account as stated below:

I/We* authorise you to refund without interest, the full or the balance (as the case may be) amount of my/our* application money for the Provisional Rights ICPS with Warrants-B and/or the excess Rights ICPS with Warrants-B if such application is unsuccessful or late or partially successful (as the case may be) to me/us* at my/our* address in Malaysia as shown in the Record of Depositors maintained with Bursa Malaysia Depository Sdn Bhd (165570-W) ("**Bursa Depository**") by ordinary post at my/our* own risk.

| NO. OF RIGHTS ICPS WITH WARRANTS-B ACCEPTED/ EXCESS RIGHTS ICPS WITH WARRANTS-B APPLIED | TOTAL AMOUNT PAYABLE (AT RM0.025 PER RIGHTS ICPS) (RM) | BANKER'S DRAFT/ CASHIER'S ORDER/ MONEY ORDER/ POSTAL ORDER NO. | PAYABLE TO |
|--|--|--|-------------------------------------|
| (a) ACCEPTANCE | | | CONNECT RIGHTS ISSUE ACCOUNT |
| (b) EXCESS | | | CONNECT EXCESS RIGHTS ISSUE ACCOUNT |

Note: If you have subsequently purchased additional provisional Rights ICPS with Warrants-B from the open market, you should indicate your acceptance of the total provisional Rights ICPS with Warrants-B that you have standing to the credit in your CDS account under Part I(a) above.

NRIC NO./
PASSPORT NO.
(STATE COUNTRY)/
COMPANY NO.:

CDS ACCOUNT NO.

PART II – DECLARATION

NAME AND ADDRESS OF ENTITLED SHAREHOLDER

I/We* hereby confirm and declare that:

- (i) All information provided by me/us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected; and
- * I am 18 years of age or over.
- * I am/We are* resident(s) of Malaysia.
- * I am/We are* resident(s) of (country) and having citizenship.
- * I am/We are* nominee(s) of a person who is a "Bumiputera"/Non-Bumiputera*/Non-Citizen resident in (country) and having citizenship.
- * I/We* consent to CONNECT and the Share Registrar of CONNECT collecting the information and personal data (collectively "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue of ICPS with Warrants-B and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

| | | |
|--|--|--|
| Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal) | AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE | Date |
| | | Contact telephone number during office hours |

| | |
|---|--|
| LAST DATE AND TIME FOR: | |
| Acceptance and payment | : Wednesday, 1 June 2016 at 5.00 p.m. [^] |
| Excess application and payment | : Wednesday, 1 June 2016 at 5.00 p.m. [^] |
| [^] or such later date and time as our Board may determine and announce not less than two (2) Market Days (as defined herein) before the stipulated date and time. | |

* Please delete whichever is not applicable.

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue of ICPS should be addressed to our Share Registrar, Securities Services (Holdings) Sdn Bhd (36869-T), at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.**

This RSF, together with the Abridged Prospectus and the Notice of Provisional Allotment (collectively referred to as the "Documents"), are not intended to be (and will not be) issued, circulated or distributed and the Rights Issue of ICPS will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue of ICPS to which the Abridged Prospectus relates is only available to persons receiving the Documents electronically or otherwise within Malaysia. No action has been or will be taken to ensure that the Rights Issue of ICPS and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights ICPS with Warrants-B to be issued under the Rights Issue of ICPS would result in the contravention of any laws of such countries or jurisdictions. Such shareholders should note the additional terms and restrictions as set out in Section 3.10 of the Abridged Prospectus. Neither CONNECT, M&A Securities Sdn Bhd or any other advisers to the Rights Issue of ICPS shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the provisional allotment of the Rights ICPS with Warrants-B made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) are residents.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of ICPS or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

Approval for the Rights Issue of ICPS has been obtained from our shareholders at the Extraordinary General Meeting held on 8 April 2016. Approval-in-principle has also been obtained from Bursa Malaysia Securities Berhad (635998-W) ("Bursa Securities") vide its letter dated 3 March 2016 for the admission of the ICPS and Warrants-B to the Official List of Bursa Securities and the listing of and quotation for the ICPS, Additional Warrants-A (as defined herein), Warrants-B (as defined herein) and new CONNECT Shares to be issued pursuant to the conversion of the ICPS, exercise of the Warrants-B and exercise of the Additional Warrants-A on the ACE Market of Bursa Securities. The ICPS and Warrants-B will be admitted to the Official List of Bursa Securities and the listing of and quotation for all the said new securities will commence after, amongst others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd (165570-W) that all the Central Depository System accounts of the successful Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable).

The official listing of and quotation for the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Our Directors have seen and approved all the documentation relating to the Rights Issue of ICPS. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

INSTRUCTIONS:**(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT**

This RSF is valid for acceptance until 5.00 p.m. on Wednesday, 1 June 2016 or such later date and time as may be determined and announced by our Board of Directors ("Board"). Where the closing date for acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) Market Days before the stipulated date and time.

(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS ICPS WITH WARRANTS-B

The Rights Issue of ICPS is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Rights ICPS with Warrants-B provisionally allotted to you, please complete Part I(a) and Part II of this RSF in accordance with the notes and instructions contained in this RSF and despatch the completed and signed RSF together with the relevant remittance in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "CONNECT RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number and CDS account number, to be received by our Share Registrar, Securities Services (Holdings) Sdn Bhd (36869-T), at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, not later than 5.00 p.m. on Wednesday, 1 June 2016 (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time). Cheques or any other mode(s) of payment are not acceptable.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the acceptance of the Provisional Rights ICPS with Warrants-B. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) market days from the last date for acceptance and payment for the Provisional Rights ICPS with Warrants-B, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest and shall be despatched to you within fifteen (15) market days from the last date for acceptance and payment for the Provisional Rights ICPS with Warrants-B by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

(iii) EXCESS RIGHTS ICPS WITH WARRANTS-B APPLICATION

If you wish to apply for additional Rights ICPS with Warrants-B in excess of those provisionally allotted to you, please complete Part I(b) of this RSF (in addition to both Part I(a) and Part II) and forward it together with a separate remittance for the full amount payable in respect of the excess Rights ICPS with Warrants-B applied for, to our Share Registrar, Securities Services (Holdings) Sdn Bhd (36869-T), at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur. Payment for the excess Rights ICPS with Warrants-B applied for should be made in the same manner as described in Note (ii) above, with remittance in RM made in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "CONNECT EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number and CDS account number, to be received by our Share Registrar not later than 5.00 p.m. on Wednesday, 1 June 2016 (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time). Cheques or any other mode(s) of payment are not acceptable.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the excess Rights ICPS with Warrants-B application. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) market days from the last date for application and payment for the excess Rights ICPS with Warrants-B, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

In respect of unsuccessful or partially successful excess Rights ICPS with Warrants-B applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest and shall be despatched to you within fifteen (15) market days from the last date for application and payment for the excess Rights ICPS with Warrants-B by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

Our Board reserves the right to allot the excess ICPS with Warrants-B applied for under Part I(b) of this RSF, in a fair and equitable basis and in such manner as they in their absolute discretion deem fit and expedient and in the best interest of our Company and that the intention of our Board as set out below is achieved. It is the intention of our Board to allot the excess ICPS with Warrants-B in the following priority:

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to Entitled Shareholders who have applied for excess ICPS with Warrants-B on a pro-rata basis and in board lots, taking into consideration their respective shareholdings in our Company as at the Entitlement Date;
- thirdly, for allocation to Entitled Shareholders who have applied for excess ICPS with Warrants-B on a pro-rata basis and in board lots based on the quantum of their respective excess ICPS with Warrants-B application; and
- finally, in the event there is any balance of excess ICPS with Warrants-B unallocated, for allocation to renounee(s)/transferee(s) who have applied for excess ICPS with Warrants-B on a pro-rata basis and in board lots based on the quantum of their respective excess ICPS with Warrants-B applications.

In the event of any excess ICPS with Warrants-B after the above allocations are completed the balance will be allocated again through the process above until excess ICPS with Warrants-B are fully allocated.

(iv) SALE/TRANSFER OF THE PROVISIONAL RIGHTS ICPS WITH WARRANTS-B

The Provisional Rights ICPS with Warrants-B are renounceable. If you wish to sell or transfer all or part of your entitlement to the Provisional Rights ICPS with Warrants-B to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights ICPS with Warrants-B standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights ICPS with Warrants-B, you may sell such entitlement in the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for the sale/transfer of the Provisional Rights ICPS with Warrants-B.

In selling or transferring all or part of your entitlement to the Provisional Rights ICPS with Warrants-B, you need not deliver this RSF or any document to your stockbroker. You are however advised to ensure that there is sufficient Provisional Rights ICPS with Warrants-B standing to the credit of your CDS account(s) before selling or transferring.

Renounee(s)/transferee(s) of the Provisional Rights ICPS with Warrants-B may obtain a copy of the AP and this RSF from their stockbrokers, our Share Registrar, our Registered Office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of your entitlement to the Provisional Rights ICPS with Warrants-B, you may still accept the balance of your entitlement to the Provisional Rights ICPS with Warrants-B by completing both Part I(a) and Part II of this RSF and deliver the completed and signed RSF together with the relevant remittance to our Share Registrar in the manner as set out in Note (ii) above.

(v) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- The Provisional Rights ICPS with Warrants-B subscribed by you and/or your renounee(s)/transferee(s) (if applicable) will be credited into your and/or your renounee(s)/transferee(s)' respective CDS accounts as stated in this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the Provisional Rights ICPS with Warrants-B by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.
- You and/or your renounee(s)/transferee(s) (if applicable) should note that all RSF and remittances lodged with our Share Registrar shall be irrevocable and cannot be subsequently withdrawn.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.